

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-11238 (LSS)
)
) (Jointly Administered)

Ref. Docket Nos. 5-15, 21, 27, 33-41, & 44-46

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 7, 2022, I caused to be served the:
 - a. “Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases,” dated December 2, 2022 [Docket No. 5], (the “Joint Admin Motion”),
 - b. “Debtors’ Application for Entry of an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date,” dated December 2, 2022 [Docket No. 6], (the “Epiq Application”),
 - c. “Debtors’ Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto,” dated December 2, 2022 [Docket No. 7], (the “Utility Motion”),

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of the Chapter 11 Cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

- d. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated December 2, 2022 [Docket No. 8], (the “Tax Motion”),
- e. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Continued Use of Corporate Credit Cards and Granting Administrative Expense Status to Postpetition Credit Card Obligations, (III) Authorizing Use of Prepetition Bank Accounts and Business Forms, (IV) Waiving the Requirements of Section 345(b) on an Interim Basis, (V) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (VI) Granting Certain Related Relief,” dated December 2, 2022 [Docket No. 9], (the “Cash Management Motion”),
- f. “Debtors’ Motion for Entry of Interim and Final Orders, (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors and Service Providers, (B) Certain Vendors with Claims Entitled to Administrative Expense Status Under Section 503(b)(9) of the Bankruptcy Code, (C) Foreign Vendors; and (D) Shippers, Warehouseman, and Other Lienholders; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Certain Related Relief,” dated December 2, 2022 [Docket No. 10], (the “Vendor Motion”),
- g. “Debtors’ Motion for Entry of Interim and Final Orders Authorizing (I) the Debtors to (A) Continue Prepetition Insurance Policies, (B) Pay All Prepetition Obligations in Respect Thereof; and (C) Continue their Insurance Premium Financing Program; and (II) Banks to Honor and Process Related Checks and Transfers,” dated December 2, 2022 [Docket No. 11], (the “Insurance Motion”),
- h. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Customer Obligations and Continue Customer Programs in the Ordinary Course of Business; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated December 2, 2022 [Docket No. 12], (the “Customer Motion”),
- i. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries, and Other Compensation and (B) Continue Employee Benefits Obligations and Pay Related Administrative Obligations; (II) Authorizing Debtors to Honor Any Workers’ Compensation Obligations; (III) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (IV) Granting Related Relief,” dated December 2, 2022 [Docket No. 13], (the “Wages Motion”),

- j. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Determining That the Prepetition Secured Lender is Adequately Protected; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief,” dated December 2, 2022 [Docket No. 14], (the “DIP Motion”),
- k. “Declaration of Carol Brault in Support of Chapter 11 Petitions and First Day Pleadings,” dated December 2, 2022 [Docket No. 15], (the “Brault Declaration”),
- l. “Notice of Filing of Revised Proposed Debtor in Possession Financing Documents,” dated December 6, 2022 [Docket No. 21], (the “Revised DIP Notice”),
- m. “Notice of Filing of Revised DIP Term Sheet,” dated December 6, 2022 [Docket No. 27], (the “Revised Term Sheet Notice”),
- n. “Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases,” dated December 6, 2022 [Docket No. 33], (the “Joint Admin Order”),
- o. “Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date,” dated December 6, 2022 [Docket No. 34], (the “Epiq Order”),
- p. “Interim Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto,” dated December 6, 2022 [Docket No. 35], (the “Interim Utility Order”),
- q. “Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated December 6, 2022 [Docket No. 36], (the “Interim Tax Order”),
- r. “Interim Order (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Continued Use of Corporate Credit Cards and Granting Administrative Expense Status to Postpetition Credit Card Obligations, (III) Authorizing Use of Prepetition Bank Accounts and Business Forms, (IV) Waiving the Requirements of Section 345(b) on an Interim Basis, (V) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (VI) Granting Certain Related Relief,” dated December 6, 2022 [Docket No. 37], (the “Interim Cash Management Order”),

- s. “Interim Order Authorizing (I) the Debtors to (A) Continue Prepetition Insurance Policies, and (B) Pay All Prepetition Obligations in Respect Thereof; (II) Authorizing the Debtors to Continue Their Insurance Premium Financing Program; and (III) Authorizing Banks to Honor and Process Related Checks and Transfers,” dated December 6, 2022 [Docket No. 38], (the “Interim Insurance Order”),
- t. “Interim Order (I) Authorizing the Debtors to Honor Customer Obligations and Continue Customer Programs in the Ordinary Course of Business and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated December 6, 2022 [Docket No. 39], (the “Interim Customer Order”),
- u. “Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries, and Other Compensation and (B) Continue Employee Benefits Obligations and Pay Related Administrative Obligations; (II) Authorizing Debtors to Honor any Workers’ Compensation Obligations; (III) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (IV) Granting Related Relief,” dated December 6, 2022 [Docket No. 40], (the “Interim Wages Order”),
- v. “Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors and Service Providers, (B) Certain Vendors With Claims Entitled to Administrative Expense Status Under Section 503(b)(9) of the Bankruptcy Code, (C) Foreign Vendors; and (D) Shippers, Warehouseman, and Other Lienholders; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Certain Related Relief,” dated December 6, 2022 [Docket No. 41], (the “Interim Vendor Order”),
- w. “Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c),” dated December 7, 2022 [Docket No. 44], (the “Interim DIP Order”),
- x. “Notice of Entry of Interim Order and Final Hearing,” dated December 7, 2022 [Docket No. 45], (the “Final DIP Hearing Notice”), and
- y. “Omnibus Notice of First Day Pleadings and Final Hearing Thereon,” dated December 7, 2022 [Docket No. 46], (the “Omni Notice”),

by causing true and correct copies of the:

- i. Joint Admin Motion, Epiq Application, Utility Motion, Tax Motion, Cash Management Motion, Vendor Motion, Insurance Motion, Customer Motion, Wages Motion, DIP Motion, Brault Declaration, Revised DIP Notice, Revised Term Sheet Notice, Joint Admin Order, Epiq Order, Interim Utility Order, Interim Tax Order, Interim Cash Management Order, Interim Insurance Order, Interim Customer Order, Interim Wages Order, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Epiq Application, Utility Motion, Tax Motion, Cash Management Motion, Vendor Motion, Insurance Motion, Customer Motion, Wages Motion, DIP Motion, Revised DIP Notice, Revised Term Sheet Notice, Epiq Order, Interim Utility Order, Interim Tax Order, Interim Cash Management Order, Interim Insurance Order, Interim Customer Order, Interim Wages Order, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Vendor Motion, DIP Motion, Revised DIP Notice, Revised Term Sheet Notice, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Insurance Motion, Interim Insurance Order, and Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. Utility Motion, Interim Utility Order, and Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- vi. DIP Motion, Revised DIP Notice, Revised Term Sheet Notice, Interim DIP Order, and Final DIP Hearing Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,

- vii. Joint Admin Motion, Epiq Application, Utility Motion, Tax Motion, Cash Management Motion, Vendor Motion, Insurance Motion, Customer Motion, Wages Motion, DIP Motion, Brault Declaration, Revised DIP Notice, Revised Term Sheet Notice, Joint Admin Order, Epiq Order, Interim Utility Order, Interim Tax Order, Interim Cash Management Order, Interim Insurance Order, Interim Customer Order, Interim Wages Order, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit G,
 - viii. Epiq Application, Utility Motion, Tax Motion, Cash Management Motion, Vendor Motion, Insurance Motion, Customer Motion, Wages Motion, DIP Motion, Revised DIP Notice, Revised Term Sheet Notice, Epiq Order, Interim Utility Order, Interim Tax Order, Interim Cash Management Order, Interim Insurance Order, Interim Customer Order, Interim Wages Order, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
 - ix. Vendor Motion, DIP Motion, Revised DIP Notice, Revised Term Sheet Notice, Interim Vendor Order, Interim DIP Order, Final DIP Hearing Notice, and Omni Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit I,
 - x. Insurance Motion, Interim Insurance Order, and Omni Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit J, and
 - xi. Utility Motion, Interim Utility Order, and Omni Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit K.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
8th day of December, 2022
/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires August 31, 2027

EXHIBIT A

Claim Name	Address Information
8020 CONSULTING LLC	6303 OWENS MOUTH AVE., 6TH FLOOR DAVID LEWIS, CHIEF EXECUTIVE OFFICER WOODLAND HILLS CA 91367
ALLEGIS GROUP HOLDINGS, INC. (AEROTEK, INC.)	7301 PARKWAY DRIVE THOMAS KELLY, PRESIDENT HANOVER MD 21076
ATTICUS PUBLISHING, LLC	2004 FORD ST DUNCAN PENN, OWNER AUSTIN TX 78704
AWESOME OS, INC. (OFFSOURCING, INC)	AWESOME OS, INC. 8605 SANTA MONICA BLVD 30540 HELEN LEE LOS ANGELES CA 90069
BANC OF CALIFORNIA, N.A.	ATTN: MICHAEL BARANOWSKI 3 MACARTHUR PLACE SANTA ANA CA 92707
BREX INC.	12832 S FRONTRUNNER BLVD STE 500 DRAPER UT 84020-5757
BREX INC.	153 TOWNSEND STREET, 6TH FLOOR GAVIN CLEAVELAND, PRESIDENT SAN FRANCISCO CA 94107
BUCHALTER	ATTN: WILLIAM SCHOENHOLZ & COLIN ROWE 1000 WILSHIRE BOULEVARD SUITE 1500 (COUNSEL TO PREPETITION LENDERS) LOS ANGELES CA 90017-1730
CONEXUS SEARCH LLC	5151 CALIFORNIA AVE, SUITE 100 STEPHEN FINGAL, OWNER IRVINE CA 92617
COOLEY LLP	ATTN: ERIC E. WALKER 110 N. WACKER DRIVE, SUITE 4200 (COUNSEL TO DIP LENDERS) CHICAGO IL 60606
DATASITE LLC	733 S. MARQUETTE AVE, SUITE 600 RICK ATTERBUNY, PRESIDENT & COO MINNEAPOLIS MN 55402
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
DOMO, INC	772 EAST UTAH VALLEY DRIVE JOHN F. MELLOR, CHIEF EXECUTIVE OFFICER, DIRECTOR AMERICAN FORK UT 84003
DOUGLAS R. CIRCLE (DBA RANCHO CANADA DE LOS PINOS)	1006 SEGOVIA CIRCLE PLACENTIA CA 92870
FAMILLE CHAUDIERE	1365 B ROUTE DE FLASSAN 84570 MORMOIRON FRANCE
FED-EX	FED-EX ERS PO BOX 371741 RAJESH SUBRAMANIAM, PRESIDENT CHIEF EXECUTIVE OFFICER AND DIRECTOR PITTSBURGH PA 15250-7741
FED-EX	FEDEX CORPORATION 942 SHADY GROVE RD S MEMPHIS TN 38120-4117
GOOGLE, INC	GOOGLE HQ 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW CA 94043
GOOGLE, INC	DEPT. 33654 P.O. BOX 39000 SAN FRANCISCO CA 94139
IMPACT TECH, INC.	223 EAST DE LA GUERRA ALYSSA HROMADADAY, PRESIDENT SANTA BARBARA CA 93101
INTERNAL REVENUE SERVICE	PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
JF HILLEBRAND USA INC. (DBA HILLEBRAND)	JF HILLEBRAND 1600 ST GEORGES AVENUE SUITE 301 ALLISON GREINER, VICE PRESIDENT RAHWAY NJ 07065
JF HILLEBRAND USA INC. (DBA HILLEBRAND)	2147 STATE ROUTE 27 STE 401 EDISON NJ 08817-3395
KAISER CONSULTING, LLC	34 GRACE DRIVE SARAH KAISER, OWNER POWELL OH 43065
KAISER CONSULTING, LLC	818 RIVERBEND AVE POWELL OH 43065-7067
LA CANTINA PIZZOLATO S.R.L.	VIA IV NOVEMBRE 12 - 31020 VILLORBA (TV) ITALY
LAFFORT USA , INC	1460 CADER LN STE C SHAUN RICHARDSON PETALUMA CA 94954
LANDSBERG - BWSC	LANDSBERG P.O. BOX 101144 PASADENA CA 91189-1144
LANGETWINS FAMILY WINERY & VINEYARDS	1525 E JAHANT ROAD ATTN: MARISSA LANGE, PRESIDENT ACAMPO CA 95220
LOS ANGELES PHILHARMONIC ASSOC	ATTN: STEFANIE SPRESTER 151 S GRAND AVE STEFANIE SPRESTER LOS ANGELES CA 90012-3034
MENDOCINO WINE CO	501 PARDUCCI RD JEFF MASON, PRESIDENT UKIAH CA 95482
META PLATFORMS, INC	FACEBOOK, INC ATTN: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DRIVE MARK ZUCKERBERG, CHAIRMAN AND CHIEF EXECUTIVE OFFICER CHICAGO IL 60693
META PLATFORMS, INC	1601 WILLOW RD MENLO PARK CA 94025-1452
MICHLITS WERNER GMBH	HAUPTSTRASSE 86, A-7152 PAMHAGEN WERNER MICHLITS, MANAGING DIRECTOR AUSTRIA
MORRIS NICOLS ARSHT & TUNNELL LLP	ATTN: CURTIS MILLER & DEREK ABBOTT 1201 N. MARKET ST. 16TH FLOOR PO BOX 1347 (COUNSEL TO DIP LENDERS) WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	844 KING ST., STE. 2207 LOCKBOX 35 WILMINGTON DE 19801
PACHULSKI STANG ZIEHL & JONES LLP	(COUNSEL TO BANC OF CALIFORNIA) ATTN: RICHARD M. PACHULSKI, MAXIM B. LITVAK, &

Claim Name	Address Information
PACHULSKI STANG ZIEHL & JONES LLP	JAMES E. O'NEILL; 919N. MARKET ST., 17TH FLR P.O BOX 8705 WILMINGTON DE 19899-8705
POWER DIGITAL MARKETING, INC.	2251 SAN DIEGO AVENUE SUITE A250 SAN DIEGO CA 92110
REPUBLIC NATIONAL DISTRIBUTING COMPANY OF	CA (RNDC CA), REPUBLIC NATIONAL DISTRIBUTING COMPANY OF CALIFORNIA (RNDC CA), 14402 FRANKLIN AVE, DONNIE MILLER, DIRECTOR TUSTIN CA 92780
SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER DE 19903
SECURITIES & EXCHANGE COMM-NY OFFICE	ATTN BANKRUPTCY DEPARTMENT 200 VESEY ST, STE 400 NEW YORK NY 10281
SECURITIES & EXCHANGE COMM-PHILA OFFICE	ATTN BANKRUPTCY DEPARTMENT 1 PENN CTR 1617 JFK BLVD, STE 520 PHILADELPHIA PA 19103
SECURITIES & EXCHANGE COMMISSION	100 F ST, NE WASHINGTON DC 20549
SP COMINO, LLC	855 BORDEAUX WAY STE 210 NAPA CA 94558-7568
SP COMINO, LLC	635 BROADWAY 2ND FLOOR SONOMA CA 95476
TERRAVANT/SUMMERLAND - BWSC	ACF FINCO I LP FBO TERRAVANT WINE COMPANY TERRAVANT WINE COMPANY BWSC, P.O. BOX 845658 LOS ANGELES CA 90084-5658
TERRAVANT/SUMMERLAND - BWSC	70 INDUSTRIAL WAY BUELLTON CA 93427
TOPPAN MERRILL USA INC.	747 THIRD AVENUE, 7TH FLOOR NEW YORK NY 10017
TOTAL QUALITY LOGISTICS, LLC	PO BOX 799 KERRY BYRNE, PRESIDENT MILFORD OH 45150
TOTAL QUALITY LOGISTICS, LLC	4289 IVY POINTE BLVD CINCINNATI OH 45245
US TRUSTEE	ATTN: JANE LEAMY 844 KING STREET, SUITE 2207 WILMINGTON DE 19801
VIN-GLOBAL LLP	4501 MANATEE AVE W SUITE 314 BRADENTON FL 34209

Total Creditor count 53

EXHIBIT B

Claim Name	Address Information
BANK OF CALIFORNIA	ATTN MIKE BARANOWSKI, VP SPECIAL SITUATIONS 3 MACARTHUR PL SANTA ANA CA 92707
BANK OF CALIFORNIA	ATTN ROBERT SELWAY 3 MACARTHUR PL SANTA ANA CA 92707

Total Creditor count 2

EXHIBIT C

Claim Name	Address Information
BANC OF CALIFORNIA	3 MACARTHUR PL SANTA ANA CA 92707
CORPORATION SERVICE COMPANY	251 LITTLE FALLS DR WILMINGTON DE 19808
CORPORATION SERVICE COMPANY	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
E&J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
MULTIPLIER CAPITAL II, LP	2 WISCONSIN CIR, STE 700 CHEVY CHASE MD 20815
PACIFIC MERCANTILE BANK	949 S COAST DR, 1ST FL COSTA MESA CA 92626
WESTERN ALLIANCE BANK	1 EAST WASHINGTON ST PHOENIX AZ 85004
WESTERN ALLIANCE BANK	AN ARIZONA CORPORATION 55 ALMADEN BLVD SAN JOSE CA 95113

Total Creditor count 9

EXHIBIT D

Claim Name	Address Information
ACE AMERICAN INSURANCE COMPANY	C/O DUANE MORRIS LLP ATTN WENDY M SIMKULAK 30 S 17TH ST PHILADELPHIA PA 19103
ACE AMERICAN INSURANCE COMPANY	436 WALNUT ST PHILADELPHIA PA 19106
ACE AMERICAN INSURANCE COMPANY	C/O CHUBB ATTN ADRIENNE LOGAN, LEAD ANALYST 436 WALNUT ST, WA04K PHILADELPHIA PA 19106
ALLIED WORLD INSURANCE COMPANY	550 S HOPE ST, STE 1825 LOS ANGELES CA 90071
AXIS INSURANCE COMPANY	10000 AVALON BLVD, STE 200 ALPHARETTA GA 30009
AXIS INSURANCE COMPANY	ATTN JILL FARNHAM, VP 111 S WACKER DR, STE 3500 CHICAGO IL 60606
AXIS INSURANCE COMPANY	ATTN RAYMOND WALSH, VP 450 SANSOME ST, STE 1600 SAN FRANCISCO CA 94111
ENDURANCE AMERICAN INSURANCE COMPANY	4 MANHATTANVILLE RD, FL 3 PURCHASE NY 10577-2139
ENDURANCE RISK SOLUTIONS ASSURANCE CO	3780 MANSELL ROAD SUITE 400 ALPHARETTA GA 30022
FIRST INSURANCE FUNDING CORPORATION	450 SKOKIE BLVD., STE. 1000 NORTHBROOK IL 60062-7917
IMA OF COLORADO, INC.	1550 17TH ST 600 DENVER CO 80202
LLOYDS OF LONDON	ONE LIME STREET LONDON EC3M 7HA UNITED KINGDOM
NATIONAL UNION FIRE INSURANCE CO.	1271 AVE OF THE AMERICAS, 35TH FL NEW YORK NY 10020-1304
NATIONAL UNION FIRE INSURANCE CO.	OF PITTSBURGH, PA NEW YORK NY 10020-1304
THE CONTINENTAL INSURANCE COMPANY	2 PARK PLAZA, SUITE 400 IRVINE CA 92614
THE TRAVELERS INDEMNITY COMPANY	ONE TOWER SQUARE 10CGM HARTFORD CT 06183
THE TRAVELERS INDEMNITY COMPANY	ATTN SCOTT L GLOWNER PO BOX 64094 ST PAUL MN 55102-0094
TRANSPORTATION INSURANCE COMPANY	333 SOUTH WABASH CHICAGO IL 60606
TRAVELERS CASUALTY AND SURETY	COMPANY OF AMERICA ATTN SCOTT L GLOWNER PO BOX 64094 ST PAUL MN 55102-0094
VALLEY FORGE INSURANCE COMPANY	ONE BALA PLAZA, SUITE 100 BALA CYNWYD PA 19004
WOODRUFF-SAWYER & CO.	50 CALIFORNIA STREET, 12TH FLOOR SAN FRANCISCO CA 94111

Total Creditor count 21

EXHIBIT E

Claim Name	Address Information
AT&T	C/O AT&T SERVICES INC ATTN KAREN A CAVAGNARO, PARALEGAL ONE AT&T WAY, RM 3A104 BEDMINISTER NJ 07921
AT&T	208 S AKARD ST DALLAS TX 75202
AT&T MOBILITY	P.O. BOX 6463 CAROL STREAM IL 60197-6463
CHARTER COMMUNICATIONS	(D/B/A SPECTRUM) P.O. BOX 60074 CITY OF INDUSTRY CA 91716-0074
CHARTER COMMUNICATIONS (D/B/A SPECTRUM)	400 WASHINGTON BLVD STAMFORD CT 06902
CHARTER COMMUNICATIONS (D/B/A SPECTRUM)	ATTN BANKRUPTCY 1600 DUBLIN RD COLUMBUS OH 43215
COMCAST CORP.	COMCAST CENTER 1701 JFK BLVD PHILADELPHIA PA 19103
COMCAST CORP.	P.O. BOX 70219 PHILADELPHIA PA 19176-0219
WASTE MANAGEMENT OF PENNSYLVANIA, INC.	1001 FANNIN SUITE 4000 HOUSTON TX 77002

Total Creditor count 9

EXHIBIT F

Claim Name	Address Information
1515 GARNET MINE ROAD HOLDINGS LP	C/O ONYX EQUITIES LLC ATTN MICHAEL NEVINS 900 RT 9N, STE 400 WOODBRIDGE NJ 07095
1515 GARNET MINE ROAD HOLDINGS LP	ATTN: MARK WHITE 1515 GARNET MINE RD, STE A BETHEL TOWNSHIP PA 19060
1515 GARNET MINE ROAD HOLDINGS LP	C/O CWCAPITAL ASSET MANAGEMENT LLC ATTN ALEX KILICK 7501 WISCONSIN AVE, STE 500 W BETHESDA MD 20814
1515 GARNET MINE ROAD HOLDINGS LP	C/O CWCAPITAL ASSET MANAGEMENT LLC 7501 WISCONSIN AVE, STE 500 W BETHESDA MD 20814
1745 BERKELEY LLC	11601 WILSHIRE BLVD., 2180 LOS ANGELES CA 90025
ALABAMA ALCOHOLIC BEVERAGE CONTROL BOARD	2715 GUNTER PARK DR W MONTGOMERY AL 36109
ALCOHOL & MARIJUANA CONTROL OFFICE	550 W 7TH AVE, STE 1600 ANCHORAGE AK 99501
ALCOHOL & MARIJUANA CONTROL OFFICE	675 7TH AVENUE, SUITE D FAIRBANKS AK 99701
ALCOHOL AND TOBACCO COMMISSION	INDIANA GOVERNMENT CENTER SOUTH 302 W. WASHINGTON STREET, ROOM E-114 INDIANAPOLIS IN 46204
ALCOHOL BEVERAGE CONTROL BUREAU	IDAHO STATE POLICE 700 SOUTH STRATFORD DRIVE STE 115 MERIDIAN ID 83642
ALCOHOLIC BEVERAGE CONTROL	ADMINISTRATION MAIN STREET MALL 101 EAST CAPITOL SUITE 401 LITTLE ROCK AR 72201
ALCOHOLIC BEVERAGE CONTROL ENFORCEMENT	101 EAST CAPITOL AVENUE, SUITE 401 LITTLE ROCK AR 72201
ALCOHOLIC BEVERAGE CONTROL OFFICE	P.O. BOX 540 MADISON MS 39110-0540
ALCOHOLIC BEVERAGE LAW ENFORCEMENT	COMMISSION (ABLE) ALCOHOLIC BEVERAGE LAWS ENFORCEMENT COM. 50 NE 23RD STREET OKLAHOMA CITY OK 73105
ALCOHOLIC BEVERAGE REGULATION	ADMINISTRATION 2000 14TH STREET, NW, SUITE 400 S WASHINGTON DC 20009
ALCOHOLIC BEVERAGES CONTROL COMMISSION	95 FOURTH STREET, SUITE 3 CHELSEA MA 02150-2358
ARIZONA DEPARTMENT OF LIQUOR LICENSES	AND CONTROL 800 W. WASHINGTON, 5TH FLOOR PHOENIX AZ 85007
BUREAU OF ALCOHOLIC BEVERAGES AND	LOTTERY OPERATIONS BUREAU OF ALCOHOLIC BEVERAGES & LOTTERY OPERATIONS, 8 STATE HOUSE STATION AUGUSTA ME 04333-0008
CALIFORNIA BOARD OF EQUALIZATION	EXECUTIVE OFFICE, MIC: 73, LISA RENATI CHIEF DEPUTY DIRECTOR PO BOX 942879 SACRAMENTO CA 94279-0073
CALIFORNIA DEPARTMENT OF ALCOHOLIC	BEVERAGE CONTROL ALCOHOLIC BEVERAGE CONTROL 3927 LENNANE DRIVE, SUITE 100 SACRAMENTO CA 95834
CBC JOINT VENTURES PARTNERS	ADDRESS UNAVAILABLE AT TIME OF FILING
CCF PS ALLA OWNER LLC	C/O PACSHORE PROPERTIES LLC ATTN BRIAN ABBOTT 11999 SAN VINCENTE BLVD, STE 220 LOS ANGELES CA 90049
CCF PS ALLA OWNER LLC	C/O CANYON CAPITAL REALTY ADVISORS ATTN MARIA STAMOLIS 2000 AVE OF THE STARTS, 11TH FL LOS ANGELES CA 90067
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 1707 COLE BLVD, SUITE 300 LAKEWOOD CO 80401
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 2447 NORTH UNION BOULEVARD COLORADO SPRINGS CO 80909
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 632 MARKET STREET SUITE G GRAND JUNCTION CO 81506
COLUMBIA BUSINESS CENTER PARTNERS, L.P.	750 PISMO STREET SAN LUIS OBISPO CA 93401
CONNECTICUT DEPARTMENT OF CONSUMER	PROTECTION DEPARTMENT OF CONSUMER PROTECTION 450 COLUMBUS BOULEVARD, SUITE 901 HARTFORD CT 06103-1840
DEPARTMENT OF LIQUOR CONTROL	110 ALA'IHI STREET ROOM 212 KAHULUI HI 96732
DEPARTMENT OF LIQUOR CONTROL	WEST HAWAII, DIRECTOR: GERALD TAKASE 75-5706 KUAKINI HIGHWAY, SUITE 103 & 107 (CONF ROOM) 101 AUPUNI STREET, SUITE 230 KAILUA-KONA HI 96740
DEPARTMENT OF LIQUOR CONTROL COUNTY	OF HAWAII EAST HAWAII, DIRECTOR: GERALD TAKASE HILO LAGOON CENTER HILO HI 96720
DEPARTMENT OF LIQUOR CONTROL COUNTY	OF KAUAI LEO SANDOVAL DIR DEPT, LIQUOR CTRL LIHUE CIVIC CTR, MOIKEHA BLD, 4444 RICE STREET, SUITE 120 LIHUE, KAUAI HI 96766
DIVISION OF ALCOHOL AND TOBACCO CONTROL	1738 E. ELM LOWER LEVEL JEFFERSON CITY MO 65101
DIVISION OF ALCOHOLIC BEVERAGES	& TOBACCO 2601 BLAIR STONE ROAD TALLAHASSEE FL 32399
DIVISION OF COMMERCIAL LICENSING AND	REGULATION LIQUOR ENFORCEMENT AND COMPLIANCE BUILDING 68, 1511 PONTIAC AVE CRANSTON RI 02920

Claim Name	Address Information
DIVISION OF LIQUOR CONTROL	DIVISION OF LIQUOR CONTROL 6606 TUSSING ROAD REYNOLDSBURG OH 43068
DIVISION OF SPECIAL TAXES	445 E CAPITOL AVENUE PIERRE SD 57501
GEORGIA DEPARTMENT OF REVENUE	ALCOHOL & TOBACCO TAX DIVISION 1800 CENTURY BOULEVARD, NE ATLANTA GA 30345
HOMERUN RECORDS BVBA	C/O PARDEE PROPERTIES 1524 ABBOT KINNEY BLVD VENICE CA 90291
IDAHO STATE LIQUOR DISPENSARY	IDAHO STATE LIQUOR DIVISION ADMIN OFFICE 1349 E. BEECHCRAFT CT. BOISE ID 83716
ILLINOIS LIQUOR CONTROL COMMISSION	50 W. WASHINGTON ST, SUITE 209 CHICAGO IL 60602
ILLINOIS LIQUOR CONTROL COMMISSION	300 W. JEFFERSON ST, SUITE 300 SPRINGFIELD IL 62702
IOWA ALCOHOLIC BEVERAGES DIVISION	IOWA ALCOHOLIC BEVERAGES DIVISION 1918 SE HULSIZER ROAD ANKENY IA 50021
KANSAS DEPARTMENT OF REVENUE ALCOHOL	BEVERAGE CONTROL KDOR ALCOHOLIC BEVERAGE CTRL MILLS BLD 109 SW 9TH STREET, 5TH FLOOR PO BOX 3506 TOPEKA KS 66601-3506
KENTUCKY ALCOHOLIC BEVERAGE CONTROL	DEPARTMENT 500 MERO STREET FRANKFORT KY 40601
LIQUOR COMMISSION CITY AND COUNTY OF	HONOLULU HONOLULU LIQUOR COMM. PACIFIC PARK PL 711 KAPIOLANI BLVD, SUITE 600 HONOLULU HI 96813
LOUISIANA DEPARTMENT OF REVENUE ALCOHOL	AND TOBACCO CONTROL OFFICE 7979 INDEPENDENCE BLVD. BATON ROUGE LA 70806
MARYLAND FIELD ENFORCEMENT DIVISION	STATE OFFICE BLDG. 301 W PRESTON STREET BALTIMORE MD 21201-2384
MD -WORCESTER COUNTY LIQUOR	CONTROL BOARD WORCESTER COUNTY GOVERNMENT 1 WEST MARKET STREET SNOW HILL MD 21863
MICHIGAN LIQUOR CONTROL COMMISSION	MICHIGAN LIQUOR CONTROL COMMISSION P.O. BOX 30005 LANSING MI 48909
MINNESOTA DEPARTMENT OF PUBLIC SAFETY	ALCOHOL & GAMBLING ENFORCEMENT DIVISION 445 MINNESOTA STREET SAINT PAUL MN 55101
MONTANA LIQUOR LICENSE BUREAU	MONTANA DEPARTMENT OF REVENUE PO BOX 1712 HELENA MT 59624-1712
MONTGOMERY COUNTY ALCOHOL BEVERAGE	SERVICES 201 EDISON PARK DRIVE GAITHERSBURG MD 20878
NEBRASKA LIQUOR CONTROL COMMISSION	NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH 1ST FLOOR PO BOX 95046 LINCOLN NE 68509-5046
NEGOCIADO DE IMPUESTO AL CONSUMO	OFICINA CENTRAL, DEPARTAMENTO DE HACIENDA, EDIFICIO INTENDENTE RAMIREZ PASEO COVADONGA, PISO 3 VIEJO SAN JUAN PR 00901
NEVADA DEPARTMENT OF TAXATION	700 E. WARM SPRINGS RD. 2ND FLOOR LAS VEGAS, NV 89119
NEVADA DEPARTMENT OF TAXATION	4600 KIETZKE LANE, BUILDING L, SUITE 235 RENO NV 89502
NEVADA DEPARTMENT OF TAXATION	1550 COLLEGE PARKWAY, SUITE 115 CARSON CITY NV 89706
NEW HAMPSHIRE STATE LIQUOR COMMISSION	HEADQUARTERS, WAREHOUSING, STORE OPS OF ENFORCEMENT, LICENSING & EDUCATION, 50 STORRS STREET CONCORD NH 03301
NEW JERSEY DEPARTMENT OF LAW AND PUBLIC	SAFETY DIV OF ALCOHOLIC BEVERAGE CTRL DIVISION OF ALCOHOLIC BEVERAGE CONTROL P.O. BOX 087 TRENTON NJ 08625-0087
NEW MEXICO REGULATION & LICENSING	DEPARTMENT 5500 SAN ANTONIO DR NE ALBUQUERQUE NM 87109
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 163 W 125TH STREET NEW YORK NY 10027
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 80 SOUTH SWAN STREET, SUITE 900 ALBANY NY 12210
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 535 WASHINGTON STREET, SUITE 303 BUFFALO NY 14203
NORTH CAROLINA ALCOHOLIC	BEVERAGE CONTROL COMMISSION 400 EAST TRYON ROAD RALEIGH NC 27610
NORTH DAKOTA OFFICE OF STATE TAX	COMMISSIONER 600 E. BOULEVARD AVE., DEPT. 127 BISMARCK ND 58505
OFFICE OF THE ALCOHOLIC BEVERAGE	CONTROL COMM, OFFICE ALCOHOLIC BEVERAGE CTRL COMM, CARVEL STATE BLD 820 N FRENCH ST, 3RD FL WILMINGTON DE 19801
OHIO DEPARTMENT OF COMMERCE	DEPARTMENT OF COMMERCE 77 SOUTH HIGH STREET, 23RD FLOOR COLUMBUS OH 43215-6123
OREGON LIQUOR CONTROL COMMISSION	9079 SE MCLOUGHLIN BLVD. PORTLAND OR 97222
PENNSYLVANIA LIQUOR CONTROL BOARD	OFFICE OF CHIEF COUNSEL PENNSYLVANIA LIQUOR CONTROL BOARD 401 NORTHWEST OFFICE BUILDING HARRISBURG PA 17124-0001
ROSENSTEIN HENRY, LLC	ATTN: HEATHER MOCH 371 SPRING PARK ROAD CAMARILLO CA 93012
SOUTH CAROLINA DEPARTMENT OF	REVENUE & TAXATION SOUTH CAROLINA DEPARTMENT OF REVENUE ATTN: DIRECTOR, PO BOX 125 COLUMBIA SC 29214-0505

Claim Name	Address Information
SOUTH DAKOTA DEPARTMENT OF REVENUE	445 E CAPITOL AVENUE PIERRE SD 57501
SQUARESPACE, INC.	8 CLARKSON ST NEW YORK NY 10014
TENNESSEE ALCOHOLIC BEVERAGE COMMISSION	TENNESSEE ALCOHOLIC BEVERAGE COMMISSION 500 JAMES ROBERTSON PARKWAY NASHVILLE TN 37243
TEXAS ALCOHOLIC BEVERAGE COMMISSION	PO BOX 13127 AUSTIN TX 78711
THE OKLAHOMA TAX COMMISSION	OKLAHOMA TAX COMMISSION OKLAHOMA CITY OK 73194
UTAH DEPARTMENT OF ALCOHOLIC	BEVERAGE CONTROL P.O. BOX 30408 SALT LAKE CITY UT 84130-0408
VERMONT DEPARTMENT OF LIQUOR	AND LOTTERY WENDY KNIGHT, COMMISSIONER 1311 US ROUTE 302, SUITE 100 BARRE VT 05641
VIRGINIA ALCOHOLIC BEVERAGE CONTROL	AUTHORITY P.O. BOX 3250 MECHANICSVILLE VA 23116-9998
WASHINGTON DEPARTMENT OF REVENUE	WASHINGTON STATE DEPARTMENT OF REVENUE ATTN: BANKRUPTCY UNIT 2101 4TH AVE, SUITE 1400 SEATTLE WA 98121
WASHINGTON STATE LIQUOR AND	CANNABIS BOARD PO BOX 43080 OLYMPIA WA 98504
WEST LA ALLA COMMONWEALTH LLC	(WEST LA ALLA COMMONWEALTH LLC) PO BOX 741167 LOS ANGELES CA 90074-1167
WEST VIRGINIA ALCOHOL BEVERAGE	CONTROL COMM ENFORCEMENT & LIC DIV WV ALCOHOL BEVERAGE CONTROL ADMIN 900 PENNSYLVANIA AVE., 4TH FLOOR CHARLESTON WV 25302
WISCONSIN ALCOHOL & TOBACCO ENFORCEMENT	2135 RIMROCK RD MADISON WI 53708
WISCONSIN ALCOHOL & TOBACCO ENFORCEMENT	MAIL STOP 6-107 P.O. BOX 8900 MADISON WI 53708-8900
WYOMING LIQUOR COMMISSION	6601 CAMPSTOOL RD CHEYENNE WY 82001

Total Creditor count 87

EXHIBIT G

Creditor Name	Email
8020 CONSULTING LLC	accounting@8020consulting.com
ALLEGIS GROUP HOLDINGS, INC. (AEROTEK, INC.)	aerotek_regional_efts@aerotek.com
ATTICUS PUBLISHING, LLC	duncanpenn@gmail.com
AWESOME OS, INC. (OFFSOURCING, INC)	billing@awesomeos.com
BANC OF CALIFORNIA, N.A.	michael.baranowski@bancofcal.com; legal@bancofcal.com
BREX INC.	support@brex.com
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CONEXUS SEARCH LLC	accounting@conexusrecruiting.com
COOLEY LLP	ewalker@cooley.com
COOLEY LLP	jbrown@cooley.com
DATASITE LLC	aremitbackup@datasite.com
DOMO, INC	pr@domo.com; info@domo.com
DOUGLAS R. CIRCLE (DBA RANCHO CANADA DE LOS PINOS)	accounting@circlevision.com
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IMPACT TECH, INC.	breena.beckett@impact.com
INTERNAL REVENUE SERVICE	millie.h.agent@irs.gov
JF HILLEBRAND USA INC. (DBA HILLEBRAND)	d.surujnauth@hillebrand.com
KAISER CONSULTING, LLC	billing@kaiserconsulting.com
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REPUBLIC NATIONAL DISTRIBUTING COMPANY OF CA (RNDC CA)	brian.roberts@rndc-usa.com
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SECURITIES & EXCHANGE COMM-PHILA OFFICE	secbankruptcy@sec.gov; philadelphia@sec.gov
SP COMINO, LLC	kelly@swgnapa.com

Electronic Mail Service - Core/Top 30

Creditor Name	Email
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TERRAVANT/SUMMERLAND - BWSC	ap@summerlandwb.com
TOPPAN MERRILL USA INC.	usarremittance@toppanmerrillllc.com
TOTAL QUALITY LOGISTICS, LLC	apayments@tql.com
US TRUSTEE	ustrustee.program@usdoj.gov; jane.m.leamy@usdoj.com
VIN-GLOBAL LLP	accounting@weshipexpress.com

EXHIBIT H

Electronic Mail Service - Banks

Name	Email Address
BANK OF CALIFORNIA	michael.baranowski@bancofcal.com; legal@bancofcal.com
BANK OF CALIFORNIA	robert.selway@bancofcal.com

EXHIBIT I

Name	Email Address
CORPORATION SERVICE COMPANY	joanne.smith@cscglobal.com
MULTIPLIER CAPITAL II, LP	sheehan@multipliercapital.com
WESTERN ALLIANCE BANK	susan.wadi@bridebank.com
BANC OF CALIFORNIA	michael.baranowski@bancofcal.com; legal@bancofcal.com
BANC OF CALIFORNIA	robert.selway@bancofcal.com

EXHIBIT J

Electronic Mail Service - Insurance Providers

Name	Email Address
ACE AMERICAN INSURANCE COMPANY	adrienne.logan@chubb.com
ACE AMERICAN INSURANCE COMPANY	wmsimkulak@duanemorris.com
ALLIED WORLD INSURANCE COMPANY	bill.ortgiesen@awac.com
AXIS INSURANCE COMPANY	notices@axiscapital.com
AXIS INSURANCE COMPANY	jill.farnham@axiscapital.com
AXIS INSURANCE COMPANY	ray.walsh@axiscapital.com
FIRST INSURANCE FUNDING CORPORATION	firstresponse@firstinsurancefunding.com
NATIONAL UNION FIRE INSURANCE CO.	kevin.larner@aig.com
THE TRAVELERS INDEMNITY COMPANY	sglowner@travelers.com; jmjones5@travelers.com
TRAVELERS CASUALTY AND SURETY	sglowner@travelers.com
VALLEY FORGE INSURANCE COMPANY	william.peel@vfib.com

EXHIBIT K

Electronic Mail Service - Utility Providers

Name	Email Address
AT&T	km1426@att.com
CHARTER COMMUNICATIONS (D/B/A SPECTRUM)	debra.shanklin@charter.com
CITY OF SANTA MONICA	business.license@santamonica.gov
COMCAST CORP.	eric_kassab@comcast.com; shonterra_jordan@comcast.com